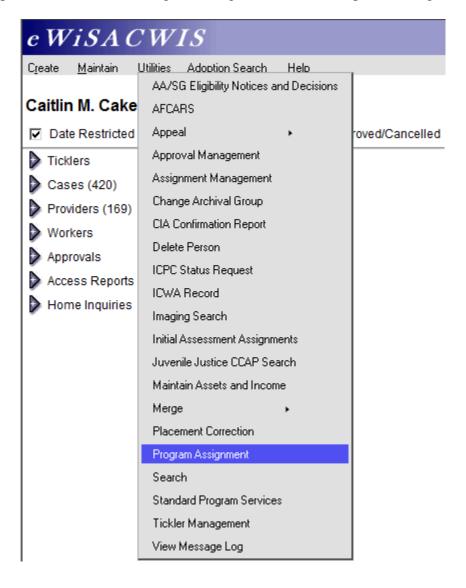
Program Assignment

Note: In order to create a Program Assignment, an assignment to the case is not needed. However, additional security is needed.

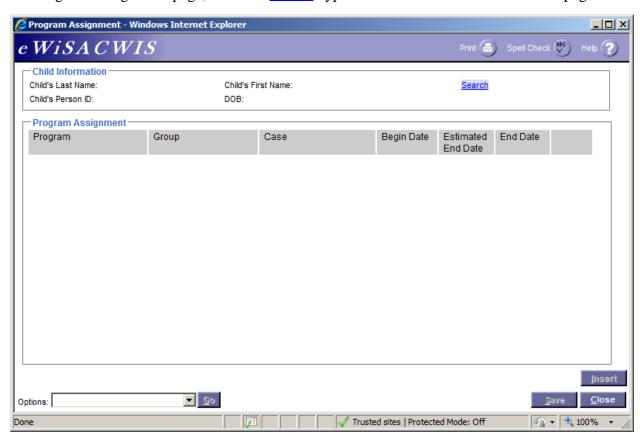
Note: The Program Assignment page provides the ability to track a person's involvement in a program. Specifically, this functionality was developed to track Title IV-E waiver requests that are submitted to the Federal Government, but is generic enough to capture additional programs if necessary.

1. From the desktop, click on Utilities > Program Assignment. This will open the Program Assignment page.

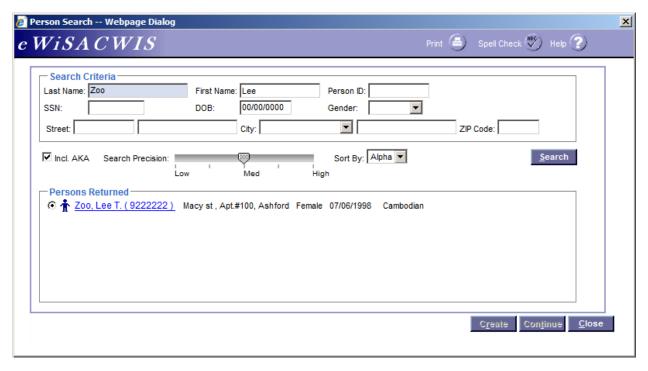


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2. On the Program Assignment page, click the <u>Search</u> hyperlink to launch the Person Search page.



3. On the Person Search page, enter the child's information in the Search Criteria and click the Search button.



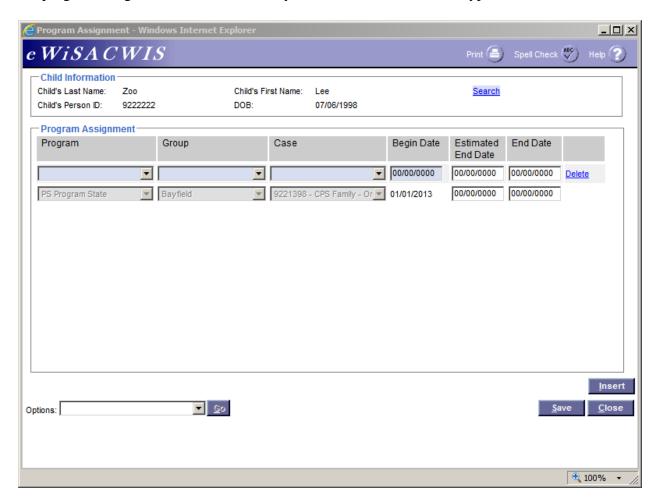
- 4. Click on the radio button next to the child's name in the Persons Returned group box. Click the Continue button, to return to the Program Assignment page for the child.
- 5. Click on the Insert button to add a program assignment for the child.

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- 6. For the Program Assignment row, select the Program, Group, and Case. Enter the Begin Date. If known, enter the Estimated End Date and End Date.
- 7. Click Save.

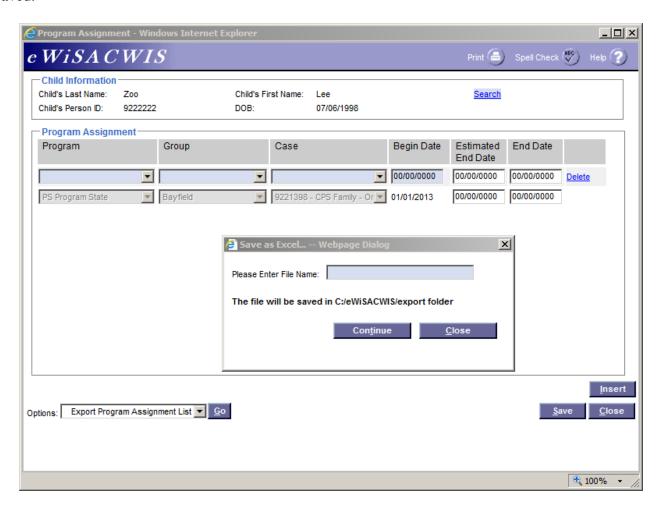
Note: The Program Assignment page prevents overlapping programs of the same value.

Note: Once saved, only the Estimated End Date and End Date fields can be updated. All other fields on the program assignment row are view only. Prior to Save, the Delete hyperlink is available.



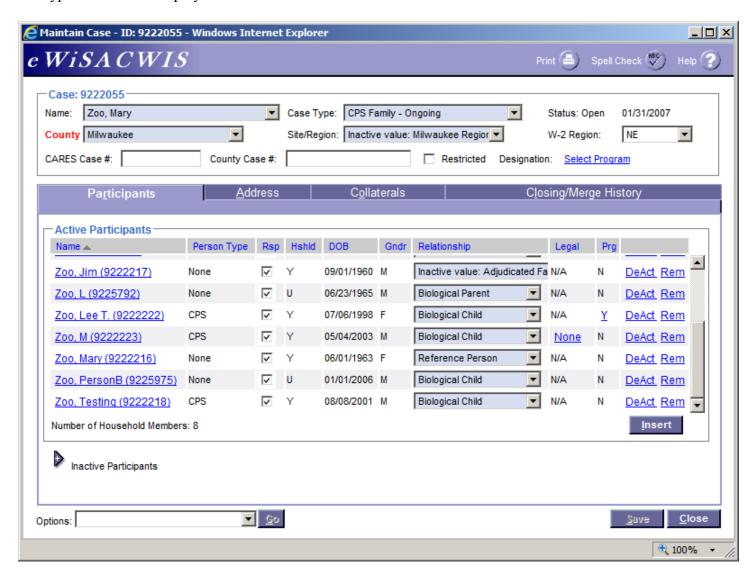
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8. A list of the child's program assignments can be exported to a spreadsheet. Select Export Program Assignment List from the Options drop-down and click Go. Enter a file name at the prompt. Also, note the location where the file will be saved. Click the Continue button. Access the file from the location it was saved.



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9. When a participant is assigned to a program, the program indicator in the 'Prg' column on the Participants tab of the Maintain Case page will display with a <u>Y</u> hyperlink. Selecting the hyperlink will open the Program Assignment page in view-only mode. If the participant is a participant in multiple cases, the <u>Y</u> hyperlink will be displayed across all of the child's cases.



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